

WINROCK TOWN CENTER TAX INCREMENT DEVELOPMENT DISTRICTS  
NOS. 1 AND 2  
REGULAR MEETING OF THE BOARD OF DIRECTORS

January 10, 2020  
11:30 a.m.

City Council Committee Room, Room 9081  
City-County Government Center  
One Civic Plaza  
Albuquerque, New Mexico

1. Call to order and roll call
2. Approval of agenda
3. Approval of minutes of December 19, 2019
4. Developer's Report
5. Treasurer's Report
6. Consideration of Resolution No. 2020-01 establishing Winrock Town Center Tax Increment Development Districts 1 and 2 Open Meetings Policy and Annual Schedule of Meetings
7. Consideration of Winrock Town Center Tax Increment Development District 1 Resolution No. 2020-02, the title of which is:

A resolution authorizing the issuance of Winrock Town Center Tax Increment Development District 1 Senior Lien Gross Receipts Tax Increment Bonds, Series 2020A in the aggregate principal amount not to exceed \$95,000,000 and the Winrock Town Center Tax Increment Development District 1 Subordinate Lien Gross Receipts Tax Increment Bonds, Series 2020B in the aggregate principal amount not to exceed \$25,000,000, to refund the District's outstanding Series 2015 Bonds and to finance the acquisition of and payment of, or reimbursement for, certain public infrastructure improvements, to be secured by gross receipts tax increment revenues generated within District 1 and District 2; delegating to certain officers of District 1 the authority to designate the final terms of such Bonds within authorized parameters, authorizing the execution and delivery of a Series 2020 Indenture providing for the specific features and terms of the Series 2020 Bonds, subject to the review and recommendation by the New Mexico Legislative Finance Committee and the approval by the New Mexico Finance Authority, Bernalillo County, New Mexico and the City of Albuquerque, New Mexico, and which amends certain provisions of the Master Trust Indenture, authorizing the execution and delivery of a Bond Purchase Agreement, a Limited Offering Memorandum, a Continuing Disclosure Agreement, an Escrow Agreement and other agreements and certificates in connection with the Series 2020 Bonds; authorizing the sale of the Series 2020 Bonds to the Purchaser thereof; ratifying prior consistent action; and repealing prior inconsistent action.

a. Consideration of Resolution No. 2020-02

b. Discussion of PLOM and review of Disclosure Responsibility  
Memorandum

8. Consideration of Winrock Town Center Tax Increment Development District 2 Resolution No. 2019-03, the title of which is:

A resolution relating to the Winrock Town Center Tax Increment Development District 1 Senior Lien Gross Receipts Tax Increment Bonds, Series 2020A and the Winrock Town Center Tax Increment Development District 1 Subordinate Lien Gross Receipts Tax Increment Bonds, Series 2020B; approving a Continuing Disclosure Agreement in connection with such Bonds; authorizing the taking of all other actions necessary to the consummation of the transactions contemplated by this resolution; ratifying prior consistent action; and repealing prior inconsistent action.

9. Discussion regarding potential district boundary adjustment
10. Discussion regarding scheduling of next Board meeting
11. Other business
12. Adjournment
13. Signing of District Resolutions

**NOTICE TO PERSONS WITH DISABILITIES: If you have a disability and require special assistance to participate in this meeting, please contact the Council Office as soon as possible before the meeting date at 768-3100 or by the TTY at 1-800-659-8331.**